
Will the freight boom continue ?



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Will the freight boom continue ? - Important factors

US Economy

Market growth Europe

EU-Extension

Increasing cost levels in Europe / Labour division

Lack of Drivers

Just in time – rolling stocks

Transportation growing faster than the infrastructure

Oilprices and emissions



Will the freight boom continue ? - Important factors

US Economy

The economy slow down in US will have an impact on the global transportation

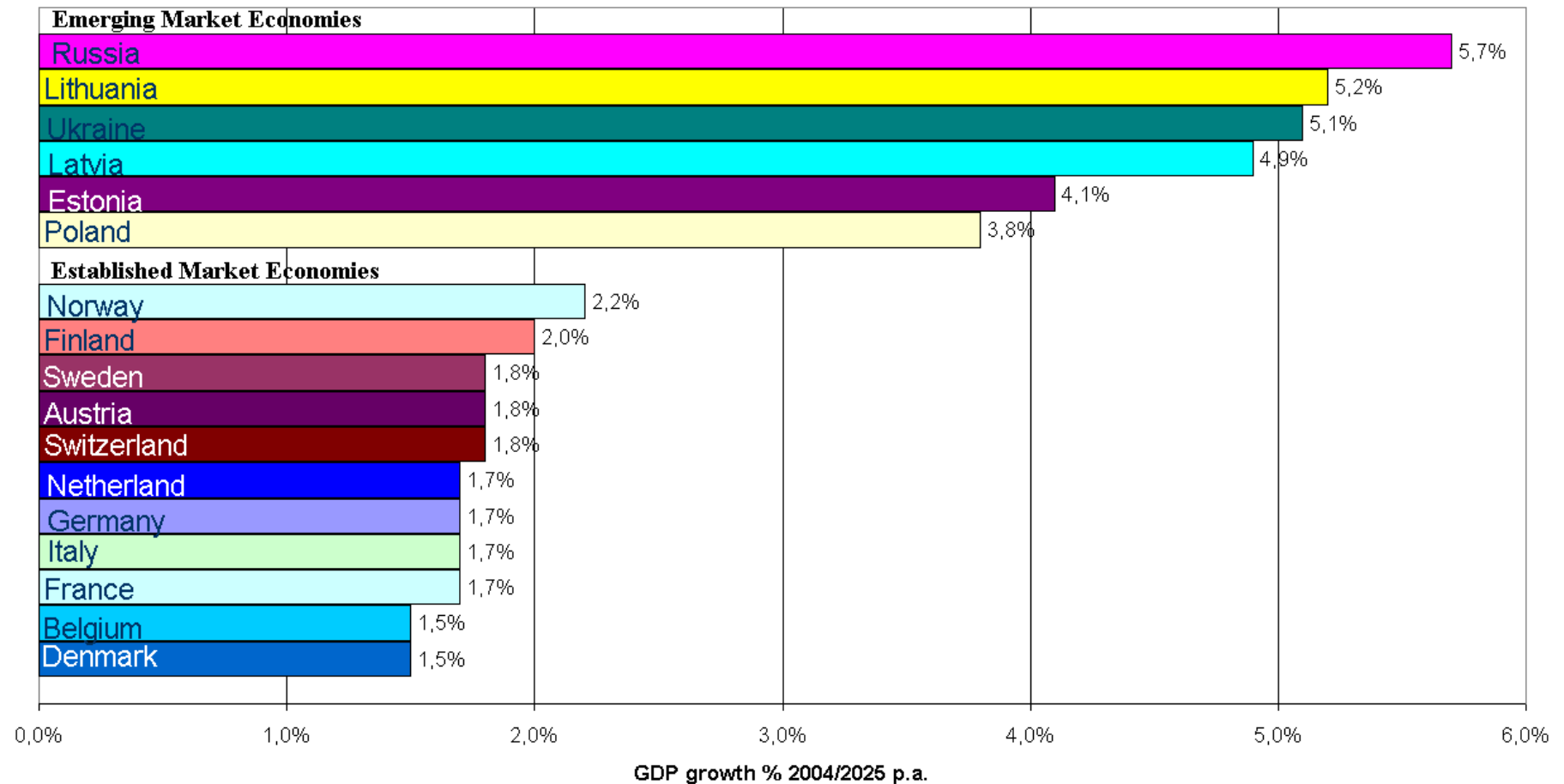
Will it affect Europe ?

- **Bank ratings**
- **Credit policy**
- **Import-Export balances**
- **Oil prices / other cost**



Will the freight boom continue ? - Important factors

Longterm GDP-Forecast of the Baltic-bordering Countries + some other selected economies until 2025



Will the freight boom continue ? - Important factors

EU-Extension

Higher GDP growth in emerging markets of East Europe

“New members” and their hinterland / neighbours



**Potential for
consume and
value added production**

Modal split and harmonization



Need for subsidies

NEW MARKETS in South East



Will the freight boom continue ? - Important factors

Increasing cost levels in Europe / Labour division

Division of labour towards EAST and SOUTH EAST

→ effects on consumer markets both in East and West

High inflation will however increase costs in Eastern countries

→ but increase East will meet decrease West with effects on consume



Will the freight boom continue ? - Important factors

Human Ressource – Lack of drivers

Market & traffic flow growth is higher than potential to increase the number of driving staff

Increased intermodal traffic

→ BUT:

**optimized quality in hinterland traffic
harmonized and sufficient quantity of equipment
cross border functionality of rail co's**



Will the freight boom continue ? - Important factors

Just in time – rolling stocks

Increased combined traffic puts pressure on equipment

Optimized modal split

Optimized logistical processes

Faster turnaround of equipment



Will the freight boom continue ? - Important factors

Transportation growing faster than the infrastructure

Limitations on roads and railway

The Sea is unlimited, but what about the harbours?

Is combined transport equipment available – tracks, terminals and wagons?

New equipment technology (longer – higher – wider)



Will the freight boom continue ? - Important factors

Oilprices and emissions

US situation can press oilprices high up

Emotions in the emission discussion

Wrong emission regulation can be disastrous for short sea traffic

→ **Where should the goods then go ?**



Freight, Possibilities and Challenges

Unless disease, the population will grow

Optimised infrastructure has to solve „bottlenecks“

Harmonization of equipment, terminals and handling

Reliable and dedicated terminals, hubs

Logistical road and rail transport centers near sea hubs



Freight will grow

Freight will continue to grow

The growth rate will slow down

Container transportation will be more important in future short sea shipping

Integrated logistical solutions are and will be essential

Politicians will have to stick to: From Road to Sea



Thank you for your attention



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